

Exhibit A**Time Records by Timekeeper**

Banker Name: John D'Amico

Date	Project Code	Hr	Description
9/1/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse
9/1/23	21 - M&A Process	1.0	Call with Ducera / K&E regarding stalking horse bid
9/1/23	1 - Company Diligence	0.5	Internal call regarding debtor fee analysis
9/1/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review fee study
9/1/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/1/23	21 - M&A Process	2.0	Review APAs
9/1/23	21 - M&A Process	1.0	Correspondence regarding stalking horse
9/2/23	21 - M&A Process	1.0	Review APAs
9/2/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse
9/2/23	21 - M&A Process	0.5	Call with Ducera / K&E regarding stalking horse bid
9/4/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Committee's advisors
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review bidding procedures
9/5/23	19 - Research	0.5	Review HL EL
9/5/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/5/23	7 - Fee/Employment Applications	1.0	Review retention information
9/5/23	21 - M&A Process	1.0	Review of correspondence with stalking horse
9/5/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review of bid procedure draft
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/6/23	21 - M&A Process	0.5	Discussion with Ducera regarding rolling stock
9/6/23	21 - M&A Process	0.5	Internal call regarding bidding procedures timeline

9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	7 - Fee/Employment Applications	1.0	Review of retention application
9/6/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Review bid procedures form
9/6/23	21 - M&A Process	1.0	Review APA information
9/6/23	22 - DIP Process	0.5	Review DIP order
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/7/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron on rolling stock
9/7/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/7/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review bidding procedures
9/7/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review bid procedures form
9/7/23	21 - M&A Process	1.0	Correspondence regarding bid procedures
9/7/23	13 - Court Filings Preparation and Review	0.5	Review lift stay motion
9/8/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review bidding procedures
9/8/23	21 - M&A Process	1.0	Correspondence regarding case
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/8/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/8/23	7 - Fee/Employment Applications	1.5	Review retention application
9/9/23	7 - Fee/Employment Applications	1.0	Review of fee analysis
9/9/23	19 - Research	1.0	Review HL EL
9/9/23	7 - Fee/Employment Applications	2.0	Review retention application
9/10/23	7 - Fee/Employment Applications	0.5	Review of retention contracts
9/10/23	7 - Fee/Employment Applications	1.0	Review retention application
9/11/23	7 - Fee/Employment Applications	1.0	Review retention application
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review bidding procedures
9/11/23	13 - Court Filings Preparation and Review	1.0	Review court filings
9/11/23	7 - Fee/Employment Applications	1.0	Review retention application
9/11/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review weekly UCC updated materials
9/11/23	13 - Court Filings Preparation and Review	1.0	Review of motions
9/12/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Review bidding procedures
9/12/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Review committee material comments
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline

9/12/23	10 - Strategy Discussions with Counsel	0.5	Committee advisor call
9/12/23	21 - M&A Process	1.0	Review APA
9/12/23	7 - Fee/Employment Applications	0.5	Review retention application
9/12/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review transaction fees
9/12/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review weekly UCC updated materials
9/13/23	22 - DIP Process	0.5	Review DIP order
9/13/23	13 - Court Filings Preparation and Review	1.0	Review motion
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/13/23	10 - Strategy Discussions with Counsel	0.5	Discussion with Huron regarding case
9/13/23	1 - Company Diligence	0.5	Review diligence items
9/13/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/14/23	21 - M&A Process	0.5	Review bidder activity
9/14/23	7 - Fee/Employment Applications	0.5	Review retention application
9/14/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron on case
9/14/23	7 - Fee/Employment Applications	0.5	Review retention application
9/14/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/15/23	7 - Fee/Employment Applications	0.5	Review fee analysis
9/15/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/15/23	7 - Fee/Employment Applications	1.0	Review retention application
9/15/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/15/23	15 - Bankruptcy Court Attendance	0.5	Second Day Hearing
9/16/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review weekly UCC updated materials
9/17/23	7 - Fee/Employment Applications	0.5	Call regarding Ducera retention
9/18/23	21 - M&A Process	0.5	Review contact log
9/18/23	7 - Fee/Employment Applications	0.5	Review of fee analysis
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/18/23	7 - Fee/Employment Applications	0.5	Review retention application
9/18/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review weekly UCC updated materials
9/19/23	21 - M&A Process	0.5	Review of proposal from bidder
9/19/23	10 - Strategy Discussions with Counsel	0.5	Committee advisor call
9/19/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review weekly UCC updated materials
9/20/23	21 - M&A Process	1.5	Review of bidder activity tracker
9/20/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Review of committee materials

9/20/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Review Huron materials
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/20/23	21 - M&A Process	4.0	Review proposals
9/21/23	21 - M&A Process	1.0	Review rolling stock analysis
9/21/23	7 - Fee/Employment Applications	0.5	Review engagement edits
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding case issue
9/21/23	21 - M&A Process	2.5	Review proposals
9/21/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review weekly UCC updated materials
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	0.5	Review diligence questions
9/22/23	19 - Research	0.5	Industry research
9/22/23	21 - M&A Process	1.0	Correspondence regarding rolling stock
9/22/23	21 - M&A Process	1.5	Call with rolling stock bidder
9/22/23	21 - M&A Process	0.5	Call regarding rolling stock
9/22/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock
9/22/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding rolling stock
9/22/23	21 - M&A Process	1.0	Call with rolling stock bidder
9/22/23	21 - M&A Process	1.0	Call with third party regarding rolling stock
9/22/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review weekly UCC updated materials
9/23/23	21 - M&A Process	1.0	Review of rolling stock analysis
9/23/23	21 - M&A Process	1.0	Call with Ducera about rolling stock agency bids
9/23/23	21 - M&A Process	3.0	Review proposals
9/24/23	21 - M&A Process	1.0	Review proposals
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/25/23	21 - M&A Process	1.5	Review proposals
9/25/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/26/23	21 - M&A Process	1.0	Review of bidder presentation
9/26/23	21 - M&A Process	1.0	Call with Company regarding rolling stock
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/26/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review of committee materials
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids

9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/27/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review weekly UCC updated materials
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	10 - Strategy Discussions with Counsel	1.0	Correspondence regarding case
9/28/23	21 - M&A Process	1.0	Review communication regarding rolling stock
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/28/23	21 - M&A Process	3.0	Review proposals
9/29/23	21 - M&A Process	0.5	Review rolling stock analysis
9/29/23	21 - M&A Process	0.5	Review rolling stock proposal
9/29/23	21 - M&A Process	1.0	Correspondence regarding rolling stock proposal
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
9/29/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials

Total Hours**149.0**

Banker Name: Alex Rohan

Date	Project Code	Hr	Description
9/1/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse
9/1/23	21 - M&A Process	1.0	Call with Ducera / K&E regarding stalking horse bid
9/1/23	21 - M&A Process	0.5	Review email correspondence and discussion regarding process
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/1/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review transaction fees
9/1/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/4/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Committee's advisors
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid

9/5/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review bidding procedures
9/5/23	19 - Research	0.5	Review HL EL
9/5/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/6/23	21 - M&A Process	0.5	Discussion with Ducera regarding rolling stock
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	21 - M&A Process	0.5	Prepare for weekly UCC call
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/7/23	1 - Company Diligence	2.5	Review bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/8/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/8/23	7 - Fee/Employment Applications	1.5	Review retention application
9/9/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review HL EL
9/9/23	7 - Fee/Employment Applications	2.0	Review retention application
9/10/23	7 - Fee/Employment Applications	1.0	Review retention application
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review bidding procedures
9/11/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review court filings
9/11/23	7 - Fee/Employment Applications	1.0	Review retention application
9/11/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review weekly UCC updated materials
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/12/23	10 - Strategy Discussions with Counsel	0.5	Committee advisor call
9/12/23	21 - M&A Process	1.0	Review APA
9/1/23	21 - M&A Process	0.5	Review email correspondence and discussion regarding process
9/12/23	7 - Fee/Employment Applications	0.5	Review retention application

9/12/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review transaction fees
9/12/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review weekly UCC updated materials
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/13/23	10 - Strategy Discussions with Counsel	0.5	Discussion with Huron regarding case
9/13/23	1 - Company Diligence	0.5	Review provided diligence items
9/13/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/13/23	21 - M&A Process	0.5	Prepare for weekly UCC call
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/14/23	21 - M&A Process	0.5	Call with Huron on case
9/14/23	7 - Fee/Employment Applications	0.5	Review retention application
9/14/23	17 - Analysis for Committee of Unsecured Creditors	3.5	Review transaction fees
9/15/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/15/23	7 - Fee/Employment Applications	1.0	Review retention application
9/15/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/16/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review weekly UCC updated materials
9/17/23	21 - M&A Process	0.5	Call regarding Ducera retention
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/18/23	7 - Fee/Employment Applications	0.5	Review retention application
9/18/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review weekly UCC updated materials
9/19/23	10 - Strategy Discussions with Counsel	0.5	Committee advisor call
9/19/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review weekly UCC updated materials
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/20/23	21 - M&A Process	3.0	Review proposals
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding case issue
9/21/23	21 - M&A Process	2.5	Review proposals
9/21/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review weekly UCC updated materials
9/21/23	21 - M&A Process	0.5	Prepare for weekly UCC call
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/21/23	21 - M&A Process	0.5	Review email correspondence and discussion regarding process
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids

9/22/23	21 - M&A Process	0.5	Call with Huron regarding rolling stock
9/22/23	21 - M&A Process	1.0	Call with rolling stock bidder
9/22/23	21 - M&A Process	1.0	Call with third party regarding rolling stock
9/22/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review weekly UCC updated materials
9/23/23	21 - M&A Process	1.0	Call with Ducera about rolling stock agency bids
9/23/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Review proposals
9/24/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review proposals
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/25/23	21 - M&A Process	1.5	Review proposals
9/25/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials
9/25/23	21 - M&A Process	0.5	Review email correspondence and discussion regarding process
9/26/23	21 - M&A Process	1.0	Call with Company regarding rolling stock
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	21 - M&A Process	0.5	Prepare for call with UCC advisors
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/27/23	21 - M&A Process	0.5	Prepare for weekly UCC call
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/28/23	21 - M&A Process	0.5	Review email correspondence and discussion regarding process
9/28/23	21 - M&A Process	1.0	Review proposals
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
9/29/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review weekly UCC updated materials

Total Hours**106.5**

Banker Name: Paul Jones

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent

9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
Total Hours		24.5	

Banker Name: Richard Repetto

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly

9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
Total Hours		23.5	

Banker Name: Yoon Song

Date	Project Code	Hr	Description
9/1/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Internal call to discuss debtor fee analysis
9/1/23	21 - M&A Process	3.0	Review draft APAs from bidders and prepare summary
9/1/23	17 - Analysis for Committee of Unsecured Creditors	3.5	Debtor fee study - review, analyze, comment and edit
9/1/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin
9/4/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review and comment on iterations of analysis

9/5/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Debtor fee study - review, comment and edit
9/5/23	17 - Analysis for Committee of Unsecured Creditors	2.5	Prepare committee meeting materials
9/5/23	21 - M&A Process	0.5	Call with Ducera to discuss M&A process
9/5/23	10 - Strategy Discussions with Counsel	0.5	UCC Advisors call
9/5/23	13 - Court Filings Preparation and Review	1.0	Review draft bid procedures
9/6/23	10 - Strategy Discussions with Counsel	0.5	Attend UCC advisors precall
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Attend UCC zoom meeting
9/6/23	21 - M&A Process	0.5	Internal discussion on sale milestones
9/6/23	13 - Court Filings Preparation and Review	0.5	Internal discussion and review on draft bid procedures motion
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin to discuss bid procedures
9/6/23	21 - M&A Process	1.0	Call with Ducera
9/6/23	13 - Court Filings Preparation and Review	1.5	Review and comment on stipulation regarding leased equipment
9/6/23	21 - M&A Process	0.5	Review draft bid forms
9/6/23	21 - M&A Process	1.0	Review draft APA from bidder
9/7/23	5 - Case Administration	1.5	Update hours, various internal administration
9/7/23	21 - M&A Process	1.0	Review updated draft APA from bidder
9/7/23	13 - Court Filings Preparation and Review	2.5	Review lift stay motion, bid procedure motion and cash collateral motion
9/7/23	21 - M&A Process	0.5	Call with Huron
9/7/23	10 - Strategy Discussions with Counsel	0.5	UCC Advisors call
9/8/23	21 - M&A Process	0.5	Internal discussion on bid procedures issues
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin to discuss bid procedures
9/9/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review and analyze secured lender advisory terms
9/9/23	21 - M&A Process	0.5	Review and discuss latest draft bid procedures
9/10/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Continuing review and analysis secured lender advisory terms
9/10/23	7 - Fee/Employment Applications	1.0	Review retention application
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin to discuss M&A timelines
9/11/23	17 - Analysis for Committee of Unsecured Creditors	0.5	Prepare outline for committee presentation materials
9/11/23	21 - M&A Process	0.5	Call with Ducera for stalking horse update
9/11/23	21 - M&A Process	1.0	Continue to review latest iterations of bid procedures and related documents
9/11/23	6 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Call with Committee member regarding questions on bid procedures
9/12/23	21 - M&A Process	0.5	Review filed bid procedures motion
9/12/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review and edit committee presentation materials and draft intro slide
9/12/23	21 - M&A Process	1.5	Review latest iterations of stalking horse APA

9/12/23	10 - Strategy Discussions with Counsel	1.0	UCC Advisors call
9/13/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Revise committee presentation per team comments
9/13/23	10 - Strategy Discussions with Counsel	0.5	Attend UCC advisors precall
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Attend UCC zoom meeting
9/13/23	21 - M&A Process	0.5	Call with Ducera to discuss M&A process
9/13/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/13/23	1 - Company Diligence	0.5	Review provided diligence items
9/14/23	17 - Analysis for Committee of Unsecured Creditors	3.5	Review and edit various iterations of Debtor fee analysis
9/14/23	21 - M&A Process	1.0	Internal discussion on go forward reporting from Ducera
9/14/23	1 - Company Diligence	1.0	Review secured lender collateral packages
9/14/23	5 - Case Administration	1.0	Review MB retention application and declaration
9/15/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/15/23	17 - Analysis for Committee of Unsecured Creditors	3.5	Debtor retention and fee analysis
9/15/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review transaction fees
9/16/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review weekly UCC updated materials
9/17/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Internal discussions and emails on Debtor retention terms
9/18/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Debtor retention and fee analysis
9/18/23	21 - M&A Process	0.5	Call with Ducera
9/19/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Continue reviewing and editing Debtor retention and fee analysis
9/19/23	10 - Strategy Discussions with Counsel	1.0	UCC advisors call
9/20/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review and edit committee presentation materials
9/20/23	21 - M&A Process	0.5	Call with Ducera to discuss M&A process
9/20/23	1 - Company Diligence	0.5	Internal team call to discuss rolling stock
9/21/23	10 - Strategy Discussions with Counsel	0.5	Attend UCC advisors precall
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Attend UCC zoom meeting
9/21/23	21 - M&A Process	0.5	Call with Huron
9/21/23	1 - Company Diligence	1.0	Review various rolling stock data
9/22/23	21 - M&A Process	1.0	Call with prospective bidder and Ducera
9/22/23	21 - M&A Process	0.5	Update call with Ducera
9/22/23	21 - M&A Process	1.5	Review and analyze Ducera's analysis
9/22/23	21 - M&A Process	0.5	Call with potential liquidator
9/23/23	21 - M&A Process	0.5	Call with Ducera to discuss their analysis
9/24/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit rolling stock analysis
9/24/23	21 - M&A Process	1.0	Review proposals

9/25/23	21 - M&A Process	0.5	Call with Ducera
9/25/23	17 - Analysis for Committee of Unsecured Creditors	1.5	Review and edit committee presentation materials
9/25/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Internal meeting to discuss rolling stock alternatives
9/25/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review and comment on rolling stock analysis
9/26/23	1 - Company Diligence	1.0	Call with Ducera and company CEO
9/26/23	21 - M&A Process	1.0	Review rolling stock proposal
9/26/23	21 - M&A Process	1.0	Call with rolling stock bidder
9/26/23	17 - Analysis for Committee of Unsecured Creditors	4.5	Review and edit committee presentation materials
9/26/23	21 - M&A Process	0.5	Call with investment banker to RE bidder
9/26/23	5 - Case Administration	1.0	Misc. emails among advisors, internal team members
9/27/23	10 - Strategy Discussions with Counsel	0.5	Attend UCC advisors precall
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	0.5	Attend UCC zoom meeting
9/27/23	21 - M&A Process	0.5	Call with Ducera for M&A update
9/28/23	21 - M&A Process	0.5	Call with Akin, K&E and Ducera to discuss process
9/28/23	5 - Case Administration	0.5	Draft committee email
9/28/23	17 - Analysis for Committee of Unsecured Creditors	1.0	Review rolling stock analysis
9/28/23	21 - M&A Process	3.0	Review proposals
9/29/23	21 - M&A Process	0.5	Call with Ducera for M&A update
9/29/23	21 - M&A Process	0.5	Internal MB call to discuss rolling stock issues

Total Hours**105.0**

Banker Name: Evan McAbee

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid

9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process

Total Hours**24.5**

Banker Name: Timothy Boyle

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids

9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
Total Hours		22.5	

Banker Name: **Robert Manning**

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/1/23	1 - Company Diligence	0.5	Internal Call
9/1/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/1/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Review transaction fees
9/1/23	5 - Case Administration	0.5	Administration tasks
9/4/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/5/23	19 - Research	0.5	Review HL EL
9/5/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review bidding procedures
9/5/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/6/23	21 - M&A Process	0.5	Internal call regarding bidding procedures timeline

9/6/23	21 - M&A Process	0.5	Internal Call
9/6/23	21 - M&A Process	0.5	Internal Call
9/7/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/7/23	1 - Company Diligence	5.0	Review bidding procedures
9/8/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/8/23	7 - Fee/Employment Applications	3.0	Preparing retention application
9/9/23	7 - Fee/Employment Applications	4.0	Preparing retention application
9/9/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review HL EL
9/10/23	7 - Fee/Employment Applications	2.0	Preparing retention application
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Prepare weekly UCC updated materials
9/11/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review court filings
9/11/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review bidding procedures
9/11/23	7 - Fee/Employment Applications	2.0	Preparing retention application
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/12/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Prepare weekly UCC updated materials
9/12/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/12/23	21 - M&A Process	2.0	Review APA
9/12/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Review transaction fees
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/13/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/13/23	17 - Analysis for Committee of Unsecured Creditors	8.0	Review transaction fees
9/13/23	1 - Company Diligence	1.0	Review provided diligence items
9/14/23	21 - M&A Process	0.5	Call with Huron on case
9/14/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/14/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Review transaction fees
9/15/23	15 - Bankruptcy Court Attendance	0.5	Second Day Hearing
9/15/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Review transaction fees
9/15/23	7 - Fee/Employment Applications	2.0	Preparing retention application

9/16/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Prepare weekly UCC updated materials
9/17/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding retention
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/18/23	17 - Analysis for Committee of Unsecured Creditors	6.0	Prepare weekly UCC updated materials
9/18/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/19/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Prepare weekly UCC updated materials
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/20/23	21 - M&A Process	6.0	Review proposals
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding case issue
9/21/23	21 - M&A Process	5.0	Review proposals
9/21/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Prepare weekly UCC updated materials
9/22/23	21 - M&A Process	1.0	Correspondence regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock
9/22/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Prepare weekly UCC updated materials
9/22/23	5 - Case Administration	2.0	Administration tasks
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/23/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Review proposals
9/24/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review proposals
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call
9/25/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	21 - M&A Process	3.0	Review proposals
9/25/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/26/23	21 - M&A Process	0.5	Call with Ducera
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/27/23	17 - Analysis for Committee of Unsecured Creditors	6.0	Prepare weekly UCC updated materials

9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/28/23	21 - M&A Process	2.0	Review proposals
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
9/29/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials

Total Hours **176.0**

Banker Name: **Andrew Raddant**

Date	Project Code	Hr	Description
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
Total Hours		2.0	

Banker Name: **Aivory Foster**

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock

9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
Total Hours		24.5	

Banker Name: Lucas Honohan

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/1/23	1 - Company Diligence	0.5	Internal Call
9/1/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/1/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Review transaction fees
9/1/23	5 - Case Administration	0.5	Administration tasks
9/4/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/5/23	19 - Research	0.5	Review HL EL
9/5/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Review bidding procedures
9/5/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/6/23	21 - M&A Process	0.5	Internal call regarding bidding procedures timeline
9/6/23	21 - M&A Process	0.5	Internal Call
9/6/23	21 - M&A Process	0.5	Internal Call
9/7/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/7/23	1 - Company Diligence	5.0	Review bidding procedures
9/8/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/8/23	7 - Fee/Employment Applications	3.0	Preparing retention application
9/9/23	7 - Fee/Employment Applications	4.0	Preparing retention application
9/9/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review HL EL
9/10/23	7 - Fee/Employment Applications	4.0	Preparing retention application
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures

9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Prepare weekly UCC updated materials
9/11/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review court filings
9/11/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review bidding procedures
9/11/23	7 - Fee/Employment Applications	2.0	Preparing retention application
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/12/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Prepare weekly UCC updated materials
9/12/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/12/23	21 - M&A Process	2.0	Review APA
9/12/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Review transaction fees
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/13/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/13/23	17 - Analysis for Committee of Unsecured Creditors	8.0	Review transaction fees
9/13/23	1 - Company Diligence	1.0	Review provided diligence items
9/14/23	21 - M&A Process	0.5	Call with Huron on case
9/14/23	7 - Fee/Employment Applications	2.0	Preparing retention application
9/14/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Review transaction fees
9/15/23	15 - Bankruptcy Court Attendance	0.5	Second Day Hearing
9/15/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Review transaction fees
9/15/23	7 - Fee/Employment Applications	2.0	Preparing retention application
9/16/23	17 - Analysis for Committee of Unsecured Creditors	3.0	Prepare weekly UCC updated materials
9/17/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding retention
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/18/23	17 - Analysis for Committee of Unsecured Creditors	6.0	Prepare weekly UCC updated materials
9/18/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/19/23	17 - Analysis for Committee of Unsecured Creditors	7.5	Prepare weekly UCC updated materials
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/20/23	21 - M&A Process	6.0	Review proposals
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call

9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding case issue
9/21/23	21 - M&A Process	5.0	Review proposals
9/21/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Prepare weekly UCC updated materials
9/22/23	21 - M&A Process	1.0	Correspondence regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock
9/22/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Prepare weekly UCC updated materials
9/22/23	5 - Case Administration	2.0	Administration tasks
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/23/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Review proposals
9/24/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review proposals
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call
9/25/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	21 - M&A Process	3.0	Review proposals
9/25/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials
9/26/23	21 - M&A Process	0.5	Call with Ducera
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/27/23	17 - Analysis for Committee of Unsecured Creditors	6.0	Prepare weekly UCC updated materials
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/28/23	21 - M&A Process	2.0	Review proposals
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
9/29/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials

Total Hours**179.5**

Banker Name: Peter Charles

Date	Project Code	Hr	Description
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
Total Hours		5.0	

Banker Name: Nick Nasis

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid
9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process

9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
Total Hours		24.5	

Banker Name: Alina Pannone

Date	Project Code	Hr	Description
9/1/23	1 - Company Diligence	0.5	Internal Call regarding debtor fee analysis
9/5/23	21 - M&A Process	0.5	Call with Ducera regarding stalking horse bid

9/5/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding stalking horse bid
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/6/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/6/23	21 - M&A Process	0.5	Internal Call regarding bidding procedures timeline
9/6/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding stalking horse bid
9/6/23	21 - M&A Process	0.5	Call with Ducera about stalking horse and auction process
9/7/23	21 - M&A Process	0.5	Call with Huron on rolling stock
9/7/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures
9/8/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding bidding procedures
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding sale process
9/11/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/11/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding rolling stock auction procedures
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/22/23	21 - M&A Process	1.0	Call regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock agency bids
9/23/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors on agency bids
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion

9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
Total Hours		24.5	

Banker Name: Benjamin Klestzick

Date	Project Code	Hr	Description
9/12/23	10 - Strategy Discussions with Counsel	1.0	Call with Akin regarding bidding procedures timeline
9/12/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Prepare weekly UCC updated materials
9/12/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/12/23	21 - M&A Process	2.0	Review APA
9/12/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Review transaction fees
9/13/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/13/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/13/23	21 - M&A Process	0.5	Call with Ducera about sale process
9/13/23	17 - Analysis for Committee of Unsecured Creditors	8.0	Review transaction fees
9/13/23	1 - Company Diligence	1.0	Review provided diligence items
9/14/23	21 - M&A Process	0.5	Call with Huron on case
9/14/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/14/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Review transaction fees
9/15/23	15 - Bankruptcy Court Attendance	0.5	Second Day Hearing
9/15/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Review transaction fees
9/15/23	7 - Fee/Employment Applications	2.0	Preparing retention application
9/17/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin regarding retention
9/18/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/18/23	17 - Analysis for Committee of Unsecured Creditors	6.0	Prepare weekly UCC updated materials
9/18/23	7 - Fee/Employment Applications	1.0	Preparing retention application
9/19/23	17 - Analysis for Committee of Unsecured Creditors	7.0	Prepare weekly UCC updated materials
9/20/23	21 - M&A Process	0.5	Call with Ducera on rolling stock proposal
9/20/23	21 - M&A Process	0.5	Internal Call on rolling stock agent

9/20/23	21 - M&A Process	6.0	Review proposals
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron pre-call to the UCC weekly
9/21/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/21/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding case issue
9/21/23	21 - M&A Process	5.0	Review proposals
9/21/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Prepare weekly UCC updated materials
9/22/23	21 - M&A Process	1.0	Correspondence regarding rolling stock
9/22/23	21 - M&A Process	0.5	Call with Ducera about rolling stock
9/22/23	21 - M&A Process	0.5	Call with Akin about rolling stock
9/22/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Prepare weekly UCC updated materials
9/22/23	5 - Case Administration	2.0	Administration tasks
9/24/23	17 - Analysis for Committee of Unsecured Creditors	2.0	Review proposals
9/25/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin about rolling stock agency bids
9/25/23	21 - M&A Process	0.5	Internal Call
9/25/23	21 - M&A Process	0.5	Call with Ducera about rolling stock agency bids
9/25/23	21 - M&A Process	3.0	Review proposals
9/25/23	17 - Analysis for Committee of Unsecured Creditors	5.0	Prepare weekly UCC updated materials
9/26/23	21 - M&A Process	0.5	Call with Ducera
9/26/23	21 - M&A Process	0.5	Call with potential rolling stock agent
9/26/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/27/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / Huron on agency bids
9/27/23	6 - Committee of Unsecured Creditors Discussions / Meetings	1.0	Weekly UCC Call
9/27/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/27/23	17 - Analysis for Committee of Unsecured Creditors	6.5	Prepare weekly UCC updated materials
9/28/23	21 - M&A Process	0.5	Call with Ducera on agency motion
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Akin / KE / Ducera on rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	0.5	Call with Huron regarding rolling stock process
9/28/23	10 - Strategy Discussions with Counsel	1.0	Call with UCC Advisors
9/28/23	21 - M&A Process	2.0	Review proposals
9/29/23	21 - M&A Process	0.5	Call with Ducera on rolling stock process
9/29/23	21 - M&A Process	0.5	Internal Call on rolling stock process
9/29/23	17 - Analysis for Committee of Unsecured Creditors	4.0	Prepare weekly UCC updated materials

Total Hours**111.5**

Exhibit B**Expense Detail**

Employee	Expense	Date	Amount
Song, Yoon	Working Meals (in office only)	9/05/23	\$25.00
Song, Yoon	Working Meals (in office only)	9/06/23	\$21.01
D'Amico, John Joseph	Airfare Internet	9/09/23	\$9.95
Honohan, Lucas Sean	Late Night Taxi From Office	9/09/23	\$38.22
Honohan, Lucas Sean	Working Meals (in office only)	9/09/23	\$25.00
Manning, Robert	Late Night Taxi From Office	9/12/23	\$26.44
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/12/23	\$14.38
Manning, Robert	Working Meals (in office only)	9/12/23	\$25.00
Manning, Robert	Working Meals (in office only)	9/12/23	\$25.00
Song, Yoon	Working Meals (in office only)	9/12/23	\$23.79
Honohan, Lucas Sean	Late Night Taxi From Office	9/13/23	\$33.44
Manning, Robert	Late Night Taxi From Office	9/13/23	\$55.98
Song, Yoon	Late Night Taxi From Office	9/13/23	\$180.61
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/13/23	\$11.46
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/13/23	\$2.29
Lucas Honohan	Canon Printing	9/14/23	\$11.77
Honohan, Lucas Sean	Late Night Taxi From Office	9/14/23	\$37.04
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/14/23	\$13.75
Honohan, Lucas Sean	Working Meals (in office only)	9/14/23	\$25.00
Honohan, Lucas Sean	Late Night Taxi From Office	9/15/23	\$47.59
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/15/23	\$40.80
Honohan, Lucas Sean	Working Meals (in office only)	9/16/23	\$25.00
Pannone, Alina Sun	Late Night Taxi From Office	9/17/23	\$10.99
Pannone, Alina Sun	Working Meals (in office only)	9/20/23	\$25.00
Klestzick, Benjamin Samuel	Working Meals (in office only)	9/21/23	\$25.00
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/22/23	\$4.98
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/22/23	\$24.92
Aivory Foster	Canon Printing	9/25/23	\$34.37
Song, Yoon	Working Meals (in office only)	9/25/23	\$25.00
Song, Yoon	Working Meals (in office only)	9/26/23	\$22.67
Klestzick, Benjamin Samuel	Late Night Taxi From Office	9/27/23	\$28.69
Song, Yoon	Late Night Taxi From Office	9/27/23	\$152.44
Klestzick, Benjamin Samuel	Working Meals (in office only)	9/27/23	\$25.00
D'Amico, John Joseph	Late Night Taxi From Office	9/28/23	\$239.96
D'Amico, John Joseph	Late Night Taxi From Office	9/28/23	\$15.00
	Total		\$1,352.53